

Fill in this information to identify the case:Debtor name Nivo Solar LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ 0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ 564,953.17**1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ 564,953.17**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 651,320.99**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 3,291,045.45**4. Total liabilities**
Lines 2 + 3a + 3b

\$ 3,942,366.44

Fill in this information to identify the case:Debtor name Nivo Solar LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B
Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Bank of HoustonChecking8033\$32,563.543.2. Bank of HoustonChecking8041\$64,467.21**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$97,030.75**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. Accounts receivable

Debtor	Nivo Solar LLC		Case number (If known)	
	Name			
11b. Over 90 days old:	1,075.00	-	0.00 =....	\$1,075.00
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	4,150.00	-	0.00 =....	\$4,150.00
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	119,539.60	-	0.00 =....	\$119,539.60
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	484.35	-	0.00 =....	\$484.35
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	1,000.00	-	0.00 =....	\$1,000.00
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	2,500.00	-	0.00 =....	\$2,500.00
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	500.00	-	0.00 =....	\$500.00
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	3,887.25	-	0.00 =....	\$3,887.25
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	3,950.00	-	0.00 =....	\$3,950.00
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	3,800.00	-	0.00 =....	\$3,800.00
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	4,703.87	-	0.00 =....	\$4,703.87
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	2,500.00	-	0.00 =....	\$2,500.00
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	9,558.00	-	0.00 =....	\$9,558.00
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	3,800.00	-	0.00 =....	\$3,800.00
	face amount		doubtful or uncollectible accounts	

Debtor	Nivo Solar LLC		Case number (If known)	
	Name			
11b. Over 90 days old:	3,945.00	-	0.00 =....	\$3,945.00
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	4,250.00	-	0.00 =....	\$4,250.00
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	400.00	-	0.00 =....	\$400.00
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	4,000.00	-	0.00 =....	\$4,000.00
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	4,264.62	-	0.00 =....	\$4,264.62
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	4,205.90	-	0.00 =....	\$4,205.90
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	4,161.38	-	0.00 =....	\$4,161.38
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	3,800.00	-	0.00 =....	\$3,800.00
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	3,904.50	-	0.00 =....	\$3,904.50
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	12,300.00	-	0.00 =....	\$12,300.00
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	3,800.00	-	0.00 =....	\$3,800.00
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	12,300.00	-	0.00 =....	\$12,300.00
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	3,800.00	-	0.00 =....	\$3,800.00
	face amount		doubtful or uncollectible accounts	

Debtor	Nivo Solar LLC		Case number (If known)	
	Name			
11b. Over 90 days old:	18,300.00	-	0.00 =....	\$18,300.00
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	2,000.00	-	0.00 =....	\$2,000.00
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	4,500.00	-	0.00 =....	\$4,500.00
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	0.00	-	0.00 =....	Unknown
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	1,000.00	-	0.00 =....	\$1,000.00
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	5,000.00	-	0.00 =....	\$5,000.00
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	3,000.00	-	0.00 =....	\$3,000.00
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	14,408.45	-	0.00 =....	\$14,408.45
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	2,000.00	-	0.00 =....	\$2,000.00
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	5,000.00	-	0.00 =....	\$5,000.00
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	14,322.50	-	0.00 =....	\$14,322.50
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	2,000.00	-	0.00 =....	\$2,000.00
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	1,743.00	-	0.00 =....	\$1,743.00
	face amount		doubtful or uncollectible accounts	
11b. Over 90 days old:	15,729.00	-	0.00 =....	\$15,729.00
	face amount		doubtful or uncollectible accounts	

Debtor	Nivo Solar LLC	Case number (If known)	
	Name		
	MAC Book	Unknown	\$391.00
	HP Laptop	Unknown	\$449.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$1,140.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☒ No

☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☐ No. Go to Part 9.

☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles				
47.1.	2023 Isuzu NPR-HD BOX diesel - JALC4J16XP7012585	Unknown		\$30,000.00
47.2.	2023 Isuzu NPR-HD BOX gasoline - 54DC4J1D8PS202250	Unknown		\$30,000.00
47.3.	2021 RAM PROMASTER - 3C6LRVBGZME525222	Unknown		\$20,000.00
47.4.	2021 RAM PROMASTER - 3C6LRVBG8ME525211	Unknown		\$20,000.00
47.5.	2021 RAM PROMASTER - 3C6LRVBG8ME525208	Unknown		\$20,000.00

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

Debtor Nivo Solar LLC
Name

Case number (If known) _____

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$120,000.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No

☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☒ No. Go to Part 10.

☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☒ No. Go to Part 11.

☐ Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.

☐ Yes Fill in the information below.

Debtor Nivo Solar LLC
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$97,030.75	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$346,782.42	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$1,140.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$120,000.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$564,953.17	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$564,953.17

Fill in this information to identify the case:Debtor name Nivo Solar LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

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☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

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Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Consolidated Electrical Distributors, Creditor's Name Inc. D.B.A. Greentech Renewables Inc 1920 Westridge Dr Irving, TX 75038 Creditor's mailing address Creditor's email address, if known Date debt was incurred 07/17/2024 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Financing Describe the lien Secured Loan Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$579,557.82	Unknown
2.2	Enclave Office Park, LLC Creditor's Name 17117 South Drive, Suite B Cypress, TX 77433 Creditor's mailing address Creditor's email address, if known Date debt was incurred 05/24/2023 Last 4 digits of account number	Describe debtor's property that is subject to a lien Lease of 12788 Grant Rd., Cypress, Texas 77429 Describe the lien Commerical Lease Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	\$6,831.67	Unknown

Debtor Nivo Solar LLC
Name

Case number (if known) _____

Do multiple creditors have an interest in the same property?☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.3** Isuzu Finance of America, Inc.

Creditor's Name

2500 Westchester Ave.

Suite 312

Purchase, NY 10577

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.**Describe debtor's property that is subject to a lien**

2023 Isuzu NPR-HD BOX diesel - JALC4J16XP7012585

\$30,000.00\$30,000.00**Describe the lien****Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.4** Isuzu Finance of America, Inc.

Creditor's Name

2500 Westchester Ave.

Suite 312

Purchase, NY 10577

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.**Describe debtor's property that is subject to a lien**

2023 Isuzu NPR-HD BOX gasoline - 54DC4J1D8PS202250

\$30,000.00\$30,000.00**Describe the lien****Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.5** Leadership Sq. Realty Investors, LLC**Describe debtor's property that is subject to a lien**\$4,931.50Unknown

Debtor Nivo Solar LLC

Case number (if known) _____

Creditor's Name

103 Dean A. McGee,
Avenue, Suite 200
Oklahoma City, OK 73102

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

12/01/2024

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Lease of One Leadership Square, Two
Leadership Square, and the Atrium located at
211 North Robinson Ave., Oklahoma City,
County of Oklahoma 73102

Describe the lien

Office Lease Agreement

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$651,320.99

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

Fill in this information to identify the case:Debtor name Nivo Solar LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address Active Environmental c/o Jeremy Fielding 4550 Travis Street Dallas, TX 75205 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Settlement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$787,500.00
3.2	Nonpriority creditor's name and mailing address Aurora PO Box 102896 Pasadena, CA 91189-2896 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Design Software</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$422,386.01
3.3	Nonpriority creditor's name and mailing address Beacon Building (QXO) PO Box 101087 Pasadena, CA 91189 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Roofing Materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,149.96
3.4	Nonpriority creditor's name and mailing address BPM PO Box 8580 Pasadena, CA 91109 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Netsuite Consulting</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$470.00

Debtor	Nivo Solar LLC Name	Case number (if known) _____
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3.5	Nonpriority creditor's name and mailing address Canales Law 2601 Morgan Ave Corpus Christi, TX 78405 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Work</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,800.00
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3.6	Nonpriority creditor's name and mailing address CED 500 Morris Oliver Wy Ste 300 Katy, TX 77494 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Solar Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$615,067.17
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3.7	Nonpriority creditor's name and mailing address Checkr 1 Montgomery Street Suite #2400 San Francisco, CA 94104 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Background checks</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$701.97
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3.8	Nonpriority creditor's name and mailing address CIGNA 300 Bellevue Pkwy #135 Wilmington, DE 19809 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Final Insurance Payment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$23,070.45
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3.9	Nonpriority creditor's name and mailing address Consilio 1828 L Street NW Suite 1070 Washington, DC 20036 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Online File Hosting</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$253.68
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3.10	Nonpriority creditor's name and mailing address Copperpoint Worker's Comp 3030 N 3rd St Phoenix, AZ 85012 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Worker's Comp</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,714.52
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3.11	Nonpriority creditor's name and mailing address Ema Rosas 6990 FM 1833 Robstown, TX 78380 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Corpus Office Cleaning</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$720.00
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Debtor Name	Case number (if known)
3.12 Nonpriority creditor's name and mailing address Ensité Services LLC 3308 Tiverton Ct, Ste 200 Arlington, TX 76001 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$675.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Site Survey</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.13 Nonpriority creditor's name and mailing address Ewing Werlein and Suzanne Werlein c/o Justin R. Huber McDowell Hetherington LLP 1001 Fannin Street, Suite 2400 Houston, TX 77002 Date(s) debt was incurred <u>10/24/2024</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$799,996.95 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Default Judgment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14 Nonpriority creditor's name and mailing address Five Star Diesel - 22 Promaster 5829 Sam Houston Pkwy Ste 508 Houston, TX 77041 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,361.68 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>2022 RAM Repairs</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15 Nonpriority creditor's name and mailing address Five9 3001 Bishop Dr Ste. 350 San Ramon, CA 94583 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$5,518.03 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Phone Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16 Nonpriority creditor's name and mailing address Graybar Electric PO Box 840458 Dallas, TX 75284 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$143.45 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Electric Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.17 Nonpriority creditor's name and mailing address GRSM 100 Pringle Ave, Suite 300 Walnut Creek, CA 94596 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$8,855.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Work</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.18 Nonpriority creditor's name and mailing address Hartline Barger 8750 N. Central Expressway, Suite 1600 Dallas, TX 75231 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$32,360.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Work</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Nivo Solar LLC Name		Case number (if known)
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3.19	Nonpriority creditor's name and mailing address KanPro 2220 West Douglas Avenue Suite 425 Wichita, KS 67202 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Internal ductwork sealing for Jacob Hundley Job</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,250.00
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3.20	Nonpriority creditor's name and mailing address Kingbee 2272 S 5600 W West Valley City, UT 84120 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Truck Rentals</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$104,057.28
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3.21	Nonpriority creditor's name and mailing address Locke Supply Co PO Box 24980 Oklahoma City, OK 73124 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Electrical Supplies for jobs</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$944.68
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3.22	Nonpriority creditor's name and mailing address LonePeak 6955 Union Park Center Dr Ste 200 Cottonwood Heights, UT 84047 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Work</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,400.00
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3.23	Nonpriority creditor's name and mailing address LRS 14641 Spid Dr Ste B Corpus Christi, TX 78418 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Engineering Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,050.00
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3.24	Nonpriority creditor's name and mailing address Manning Curtis 201 South Main Street, Suite 750 Salt Lake City, UT 84111 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Work</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$194,719.30
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3.25	Nonpriority creditor's name and mailing address Miranda Bass (Pretty Picnics) Gala 6525 Ponil Creek Corpus Christi, TX 78414 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Employee Party Planning</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,750.00
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Debtor	Nivo Solar LLC Name	Case number (if known) _____
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3.26	Nonpriority creditor's name and mailing address Nations Drywall Repair 211 Prarie Lake Dr Wentzville, MO 63385 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$350.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Drywall Repair</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.27	Nonpriority creditor's name and mailing address Next Renewable Global PTE. LTD. 3506 Greenwich Dr. Corpus Christi, TX 78414 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,270.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Engineering/Design Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.28	Nonpriority creditor's name and mailing address Novir 126 N Jefferson Street Suite 100 Milwaukee, WI 53202 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$215.60 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>IntaClear panel kit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.29	Nonpriority creditor's name and mailing address Oracle Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$45,428.10 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Netsuite/Software</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.30	Nonpriority creditor's name and mailing address Parsons Behle 201 S Main Street, Suite 1800 Salt Lake City, UT 84111 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$88,756.01 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Work</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.31	Nonpriority creditor's name and mailing address Robert Guerra 1201 E. Van Buren Brownsville, TX 78520 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$4,200.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Work</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.32	Nonpriority creditor's name and mailing address Robert Guerra, PLLC 1201 E. Van Buren Brownsville, TX 78520 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$4,200.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Work</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	Nivo Solar LLC Name	Case number (if known) _____
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3.33	Nonpriority creditor's name and mailing address Rose Law 120 E Fourth Street Little Rock, AR 72201 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$44,653.86 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Work</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.34	Nonpriority creditor's name and mailing address SolarInsure PO Box 737587 Manchester, OK 73758-7000 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$861.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warranty Panel</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.35	Nonpriority creditor's name and mailing address Solo (05205-5614 and 042025-5248) 3301 N Thanksgiving Way, Suite 150 Lehi, UT 84043 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$493.68 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Proposals</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.36	Nonpriority creditor's name and mailing address Stack Integrated 140 S Main Street Unit A Lindon, UT 84042 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$4,047.02 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Platform Hosting Fee</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.37	Nonpriority creditor's name and mailing address Sunago Roofing (second half) 914 E. Douglass, Suite #204 Wichita, KS 67202 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$4,300.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>2nd half of roof payment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.38	Nonpriority creditor's name and mailing address Sunbelt Rentals PO Box 409211 Atlanta, GA 30384 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,502.85 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trenching Equipment Rentals</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.39	Nonpriority creditor's name and mailing address The Reinalt-Thomas Corporation Discount PO Box 842349 Los Angeles, CA 90084 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,793.35 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Tires for trucks</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	Nivo Solar LLC <small>Name</small>	Case number (if known)	
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3.40	Nonpriority creditor's name and mailing address Tritex 5508 Christoval Rd San Angelo, TX 76904 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>San Angelo Office Rent</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,300.00
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3.41	Nonpriority creditor's name and mailing address United Rentals PO Box 840514 Dallas, TX 75284-0514 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment Rentals</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,214.62
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3.42	Nonpriority creditor's name and mailing address Valvoline Oil PO Box 74008513 Chicago, IL 60674 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Oil Changes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,659.23
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3.43	Nonpriority creditor's name and mailing address WorkBright (MMC LLC) 4403 Zahir CT Irving, TX 75061 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Overseas workers</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,885.00
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?
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Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 3,291,045.45
5c.	\$ 3,291,045.45

Fill in this information to identify the case:Debtor name Nivo Solar LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.**1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest Direct Seller Agreement

State the term remaining _____

List the contract number of any government contract _____

Cache Valley Ranch LLC
1800 N State St
Provo, UT 846042.2. State what the contract or lease is for and the nature of the debtor's interest Loan and Security Agreement

State the term remaining _____

List the contract number of any government contract _____

De Lage Landen Financial Services
P.O. Box 41601
Philadelphia, PA2.3. State what the contract or lease is for and the nature of the debtor's interest Cypress Office Lease

State the term remaining _____

List the contract number of any government contract _____

Enclave Office Park, LLC
12788 Grant Rd
Cypress, TX 774292.4. State what the contract or lease is for and the nature of the debtor's interest TPO Dealer Agreement

State the term remaining _____

List the contract number of any government contract _____

EnFin Corporation
400 Spectrum Center Dr., #1400
Irvine, CA 92618

Debtor 1 Nivo Solar LLC

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.5. State what the contract or lease is for and the nature of the debtor's interest Master Agreement for Assignment of Retail Installment Contracts

State the term remaining

List the contract number of any government contract

EverBright, LLC
Attn: Installer Notices
700 Universe Blvd.
Juno Beach, FL 33408

2.6. State what the contract or lease is for and the nature of the debtor's interest GoodLeap Direct Sales Installation Agreement

State the term remaining

List the contract number of any government contract

GoodLeap, LLC
Attn: Jay Laifman, General Counsel
8781 Sierra College Blvd.
Roseville, CA 95661

2.7. State what the contract or lease is for and the nature of the debtor's interest Market Share Addendum to GoodLeap Financing Program Agreement

State the term remaining

List the contract number of any government contract

GoodLeap, LLC
8781 Sierra College Blvd.
Roseville, CA 95661

2.8. State what the contract or lease is for and the nature of the debtor's interest GoodLeap Program Agreement

State the term remaining

List the contract number of any government contract

GoodLeap, LLC
Attn: Jay Laifman, General Counsel
8781 Sierra College Blvd.
Roseville, CA 95661

2.9. State what the contract or lease is for and the nature of the debtor's interest Direct Seller Agreement

State the term remaining

List the contract number of any government contract

Howard Bachman Jr.
11025 Northwest 7th Street
Yukon, OK 73099

Debtor 1 Nivo Solar LLC

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.10. State what the contract or lease is for and the nature of the debtor's interest Oklahoma Office Lease

State the term remaining

List the contract number of any government contract

Leadership Sq. Realty Investors LLC
103 Dean A. McGee, Avenue, Suite 200
Oklahoma City, OK 73102

2.11. State what the contract or lease is for and the nature of the debtor's interest Mosaic Program Participation Agreement

State the term remaining

List the contract number of any government contract

Solar Mosaic LLC
Attn: Legal Department
601 12th Street, Suite 325
Oakland, CA 94607

2.12. State what the contract or lease is for and the nature of the debtor's interest Asset Purchase Agreement

State the term remaining

List the contract number of any government contract

SpartanX LLC
Attn: Brian Schonbeck
3506 Bolide St.
Sebring, FL 33872

2.13. State what the contract or lease is for and the nature of the debtor's interest Master Installer Service Agreement

State the term remaining

List the contract number of any government contract

TriBeam Financial, Inc.
Attn: Alexi Evriviades
136 S Main Street, Ste. 400
Salt Lake City, UT 84101

Fill in this information to identify the case:Debtor name Nivo Solar LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/25**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**For prior year:
From 1/01/2024 to 12/31/2024**Sources of revenue**
Check all that apply☒ Operating a business☐ Other _____**Gross revenue**
(before deductions and exclusions)

\$27,076,020.00

For year before that:
From 1/01/2023 to 12/31/2023☒ Operating a business☐ Other _____

\$28,057,344.00

For the fiscal year:
From 1/01/2022 to 12/31/2022☒ Operating a business☐ Other _____

\$35,553,185.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**
Check all that apply

Debtor Nivo Solar LLC

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. JP Ventures 2158 NE 16th St Fruitland, ID 83619	3/14/2025	\$11,094.60	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other____
3.2. Canales Law Firm, PLLC 2601 Morgan Ave. Corpus Christi, TX 78405	3/27/2025 3/24/2025 3/24/2025 3/24/2025 3/24/2025	\$16,440.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other____
3.3. Enclave Office Park, LLC 17117 South Drive, Suite B Cypress, TX 77433	4/1/2025	\$9,367.60	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other____
3.4. Moses Herrera EG Solar LLC 7240 Clear Oak Circle Noblesville, IN 46062	4/03/2025	\$7,790.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other____
3.5. Elliot Electric Supply PO Box 206524 Dallas, TX 75320	4/10/2025	\$17,314.72	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other____
3.6. MMC LLC (Work Bright Business Solutions) 4403 Zahir Ct. Irving, TX 75061	4/10/2025	\$25,137.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other____
3.7. LRS Engineering 14641 Spid Dr. Ste. B Corpus Christi, TX 78418	3/18/2025 3/25/2025 3/25/2025 4/1/2025 4/11/2025	\$19,600.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other____
3.8. Molly Marriott 1423 E 1200 S Bountiful, UT 84010	4/18/2025	\$7,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Employee Prepayment</u>

Debtor Nivo Solar LLC

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.9. Becca Morley 570 Larsen Dr Bountiful, UT 84010	4/18/2025	\$22,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Employee Prepayment</u>
3.10 Russell Roberts 20 Coralberry Rd The Woodlands, TX 77381	4/18/2025	\$21,250.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Employee Prepayment</u>
3.11 JBS & Company, LLC 101 Log Canoe Circle, Suite# D Stevensville, MD 21666	5/09/2025	\$15,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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Debtor Nivo Solar LLC

Case number (if known)

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	Ewing Werlein and Suzanne Welein v. NIVO, LLC 2024-31649	Fire occurring in the breaker box after installation, currently in Default Judgement	55th Judicial District Court Harris County Texas 201 Caroline Street Houston, TX 77002	<input type="checkbox"/> Pending <input checked="" type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	Jeanette Daidone and William Eldon Flores v. Nivo, LLC, Tyler Bradshaw, M.O.E. Construction, LLC, and Moses Soto, Jr. 2023DCV-3432-A	Third party contractor failed to complete work and did a poor job on what work was accomplished. Contractor went out of business. Entered negotiations, plaintiff did not respond after offers made	Nueces County District Court 28th Judicial District 901 Leopard St #803 Corpus Christi, TX 78401	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3.	Marie Gerrald v TLB Fortune d/b/a Nivo Solar, and Goodleap, LLC 46CV-23-225	Plaintiff discovered after installation that their payments with the financier (per the financier agreement), would escalate over time. Currently in discovery after Nivo responded to Interrogatories and Requests	Circuit Court of Miller County, Arkansas 400 Laurel St #109 Texarkana, AR 71854	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4.	Raymond Clendenen and Darlene Gott v. Nivo Solar LLC and Everbright R2, LLC 2024-85063	Plaintiff didn't receive a tax refund because they didn't qualify with the government. Claimed underperforming panels.	Harris County District Court 270th Judicial District Court 201 Caroline, 13th Floor Houston, TX 77002	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.5.	Felicia Smith v Solar Mosaic LLC, Nivo Solar of Arkansas LLC, and Nivo Solar LLC d/b/a Nivo 10cv-25-36	Plaintiff never wanted panels but was pressured into buying them even after trying to cancel. Claims system did not get rid of electric bill. Lawsuit goes into great detail about how no one really wants anyone knocking on their door. Nivo signed a declaration that was sent back to the plaintiff.	Circuit Court of Clark County Arkansas 401 Clay Street, Second Floor Arkadelphia, AR 71923	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor Nivo Solar LLC

Case number (if known) _____

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.6.	Carl Wilkerson and Rita Wilkerson v Nivo Solar, LLC and Goodleap, LLC 1234394	Sales Rep misrepresentations including "direct cash monetary incentives, payments of electric bills, and additional rebates or remedies should the panels not perform as promised or advertised." Plaintiff claims never to have signed physically or digitally an agreement with Nivo and that the email on the documents does not belong to them.	Harris County Civil Court No. 4 201 Caroline, 5th Floor Houston, TX 77002	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.7.	Curtis Torres v Solar Mosaic Inc and Nivo Solar LLC CV55123	Claims panels are underperforming, he didn't get a tax credit, now there's a lien on his home from Mosaic.	Wharton County District Court 23rd Judicial District 100 S. Fulton St., Suite 102 Wharton, TX 77488	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.8.	Benito Ramirez v Goodleap LLC and Nivo, LLC and Juan Benitez C-0547-24-I	Failure to pay resulted in a lien on the panels and plaintiff wants the lien removed. The financier agreed to remove the lien.	Hidalgo County Court 100 N. Closner Third Floor Edinburg, TX 78539	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.9.	Alejandro Ysquierdo and Guadalupe Ysquierdo v Nivo LLC d/b/a Nivo Solar Panels CL-24-1544-A	Plaintiff did not receive the tax credit.	Hidalgo County Court No. 1 100 N. Closner Third Floor Edinburg, TX 78539	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Debtor Nivo Solar LLC

Case number (if known) _____

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Porter Hedges LLP 1000 Main Street, 36th Floor Houston, TX 77002		05/28/2025	\$40,000.00
Email or website address https://www.porterhedges.com/			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
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Debtor Nivo Solar LLC

Case number (if known) _____

Address**Dates of occupancy
From-To**14.1. 1334 Brittmoore Rd., Suite 1093
Houston, TX 77043

6/01/2022 through 12/01/2024

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address**Nature of the business operation, including type of services
the debtor provides****If debtor provides meals
and housing, number of
patients in debtor's care****Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None**Financial Institution name and
Address****Last 4 digits of
account number****Type of account or
instrument****Date account was
closed, sold,
moved, or
transferred****Last balance
before closing or
transfer**18.1. Bank of Houston
4400 Post Oak Pkwy #2260
Houston, TX 77027

XXXX-9387

- ☒ Checking
- ☐ Savings
- ☐ Money Market
- ☐ Brokerage
- ☐ Other__

\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None**Depository institution name and address****Names of anyone with
access to it
Address****Description of the contents****Does debtor
still have it?**

Debtor Nivo Solar LLC

Case number (if known) _____

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☐ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☐ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☐ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Debtor Nivo Solar LLC

Case number (if known) _____

Business name address**Describe the nature of the business****Employer Identification number**

Do not include Social Security number or ITIN.

Dates business existed**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☒ None**Name and address****Date of service
From-To**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None**Name and address****If any books of account and records are
unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the
inventory****Date of inventory****The dollar amount and basis (cost, market,
or other basis) of each inventory****28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.****Name****Address****Position and nature of any
interest****% of interest, if
any**

Nivo LLC

12788 Grant Rd
Cypress, TX 77429

100

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?☒ No☐ Yes. Identify below.**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.

Debtor Nivo Solar LLC

Case number (if known) _____

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Robert A. Marsh, Jr. 50 Caprice Bend Place Tomball, TX 77375	\$151,442.20 ('24 Salary) \$70,700.00 (Bonus); \$2,260.00 (Vehicle Reimbursement); \$22,000.00 (Commission); \$100.00 (Travel Reimbursement); and \$32,692.36 ('25 Salary)	2024, 2025	Salary, Bonus, Vehicle Reimbursement, Commission, Travel Reimbursement
	Relationship to debtor CFO			
30.2	Tyler Bradshaw 19311 Tree Canopy Court Cypress, TX 77433	\$136,538.46 ('24 Salary); \$100.00 (Travel Reimbursement); \$25,625.00 (Expenses Reimbursement); \$23,076.96 ('25 Salary)	2024, 2025	Salary, Travel and Expenses Reimbursement
	Relationship to debtor Co-Founder, President, Manager, Member, (Feb 25) CEO			
30.3	John Frampton 1256 High Crest Cir Fruit Heights, UT 84037	\$126,923.08 ('24 Salary); \$9,615.38 (Retro Pay); \$9,230.78 ('25 Salary)	2024, 2025	Salary, Retro Pay
	Relationship to debtor Co-Founder, Member. Prior to Feb 25, CEO & Manager			
30.4	Jake Reed 557 Canyon View Circle North Salt Lake, UT 84054	\$22,692.34 ('24 Salary); \$103,566.93 (1099 Payment); \$68,136.00 (Expenses Reimbursement); \$32,692.36 ('25 Salary)	2024, 2025	Salary, 1099 Payment, and Expenses Reimbursement
	Relationship to debtor Chief Operating Officer, Member, Manager			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Debtor Nivo Solar LLC

Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 30, 2025Robert A. Marsh, Jr.
Signature of individual signing on behalf of the debtorRobert A. Marsh, Jr.
Printed namePosition or relationship to debtor CFO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No☐ Yes

**United States Bankruptcy Court
Southern District of Texas**

In re Nivo Solar LLC

Debtor(s)

Case No.

Chapter

7

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Nivo Solar LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Nivo LLC
12788 Grant Rd
Cypress, TX 77429

☐ None [*Check if applicable*]

06/30/2025

Date

/s/ Joshua W. Wolfshohl

Joshua W. Wolfshohl

Signature of Attorney or Litigant

Counsel for Nivo Solar LLC

Porter Hedges LLP

1000 Main Street, 36th Floor

Houston, TX 77002

(713) 226-6000 Fax:(713) 228-1331

jwolfshohl@porterhedges.com

Fill in this information to identify the case:Debtor name Nivo Solar LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration (i) Corporate Ownership Statement (ii) Verification of Creditor Matrix

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 30, 2025x Robert A. Marsh, Jr.

Signature of individual signing on behalf of debtor

Robert A. Marsh, Jr.

Printed name

CFO

Position or relationship to debtor